



Legacy CHALLENGE

About Medic One Foundation's Legacy Challenge

Thank you for your interest in our Legacy Challenge! Here are a few things to know:

What is the Legacy Challenge?

Since our inception, legacy giving has been – and will continue to be – an important part of funding our lifesaving mission. The Legacy Challenge uses matching dollars to move our mission forward today while securing future investments via estate gifts to support the organization's future.

What is the purpose of the Legacy Challenge?

Your philanthropic investment is vital in supporting our ambitious goals to ensure our region has the world's best paramedics and pre-hospital emergency medical system.

How does the Legacy Challenge work?

Our Legacy Challenge is simple: include the Medic One Foundation in your estate plans and your future gift commitment will unlock a 50% match (up to \$50,000 per new or increased gift) to support today's lifesavers!

For example, if you document a \$100,000 bequest to us, \$50,000 will be matched by the Aldarra Foundation and made available to support the immediate needs of the Medic One Paramedic Training Program. With the Legacy Challenge, you have a unique opportunity to make an immediate impact at a time of very high need for exceptionally trained paramedics, even though funds from your planned gift won't be received until after your lifetime.

Who can participate?

Anyone can participate, but you must complete and submit the Legacy Challenge Form to participate.

Where do the matching dollars come from?

Generous matching funds come from the Aldarra Foundation, established by June A. and William E. Boeing, Jr.

How do I document my future estate gift for the Legacy Challenge?

It's simple – return your [Legacy Challenge Form](#) to Sara Oshikawa-Clay, Director of Philanthropy, Medic One Foundation at sara@mediconefoundation.org or 425-625-2032.

How long will the Legacy Challenge last?

The Legacy Challenge will run through June 30, 2028, or until the matching funds are exhausted.

Is there an age requirement?

No, there are no age requirements.

What gifts qualify for the Legacy Challenge?

Generally, the following types of future estate gifts will be eligible for matching dollars:

- Bequest gifts in wills/trusts
- Beneficiary designations on insurance policies and retirement plans
- Pay on Death designations on bank or brokerage accounts
- Donor Advised Fund (DAF) commitment
- Charitable Remainder Trust (CRT)
- Charitable Lead Trust (CLT)
- Revocable gifts will also be accepted for the Legacy Challenge

If I have already documented a future estate gift to Medic One Foundation, will I qualify for the Legacy Challenge?

We are grateful for all those who have already included us in their estate plans. If you have never notified us of your gift, or have not notified us of a gift amount, it will count in the Legacy Challenge!

Must I document an amount of my future estate gift for the Legacy Challenge?

Yes, you must complete the Legacy Challenge Form and submit it to Medic One Foundation for your gift to be counted in the Legacy Challenge.

Are there recognition benefits for donors?

Yes! Donors who make commitments to the Legacy Challenge are eligible for membership in the Foundation's Legacy Society. Membership is optional and benefits of membership include:

- Invitation to select training drills to observe paramedic students in action
- Invitation to our annual donor recognition event and to the Paramedic Training Program's Graduation Ceremony
- Opportunities to meet with Paramedic Training Program faculty and graduates

Once your Legacy Challenge Form is received at MOF, a Legacy Society Invitation will be sent to you to consider.

I have more questions- who should I call?

For more information, or to request a Legacy Challenge information packet, visit mediconefoundation.org/legacychallenge or contact Sara Oshikawa-Clay at sara@mediconefoundation.org or 425-625-2032.