



## Does a Charitable Gift Annuity Make Sense for You?

For many of our donors, a charitable gift annuity offers a special opportunity to support the Medic One Foundation and receive some very nice benefits in return.

As with any opportunity to make a charitable gift, there are some people for whom it may be a better “fit” than others. Here are some factors that should be considered:

- The desire to receive a higher rate of return than is currently available on certificates of deposits and other secure investments.
- Highly appreciated/low income securities that are being held to avoid paying capital gains tax.
- Continuous income for a spouse without any interference by probate.
- A dependable income that is life-long.
- The ability to provide tax-advantaged financial assistance to parents, other low-income relatives or loved ones.
- Income that will start at a future date to fund a specific need.

Benefits that make a charitable gift annuity a worthwhile gift for you include:

- Income that is impossible to outlive.
- Partly tax-free income.
- A charitable income tax deduction.
- Avoidance of some capital gains taxes.
- Potentially reduced estate taxes.
- No management responsibilities.
- Support for the Medic One Foundation and its mission.

For further information about charitable gift annuities at the Medic One Foundation —with no obligation and in strict confidence — contact Jan Sprake by calling (206) 744-9425 or by e-mail at [jsprake@mediconefoundation.org](mailto:jsprake@mediconefoundation.org).

As with any important financial decision, check with your advisor before taking any action. The exact benefits may also vary depending on the type of asset(s) used to make the gift and your own circumstances.